

Gaining Visibility to the Contingent Labor Business Process through Services Procurement

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Collaborate 11



Cardinal Point Solutions

The PeopleSoft ESA Experts

Financial
Applications

Enterprise
Project
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Business
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PeopleSoft Pioneers

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Experts

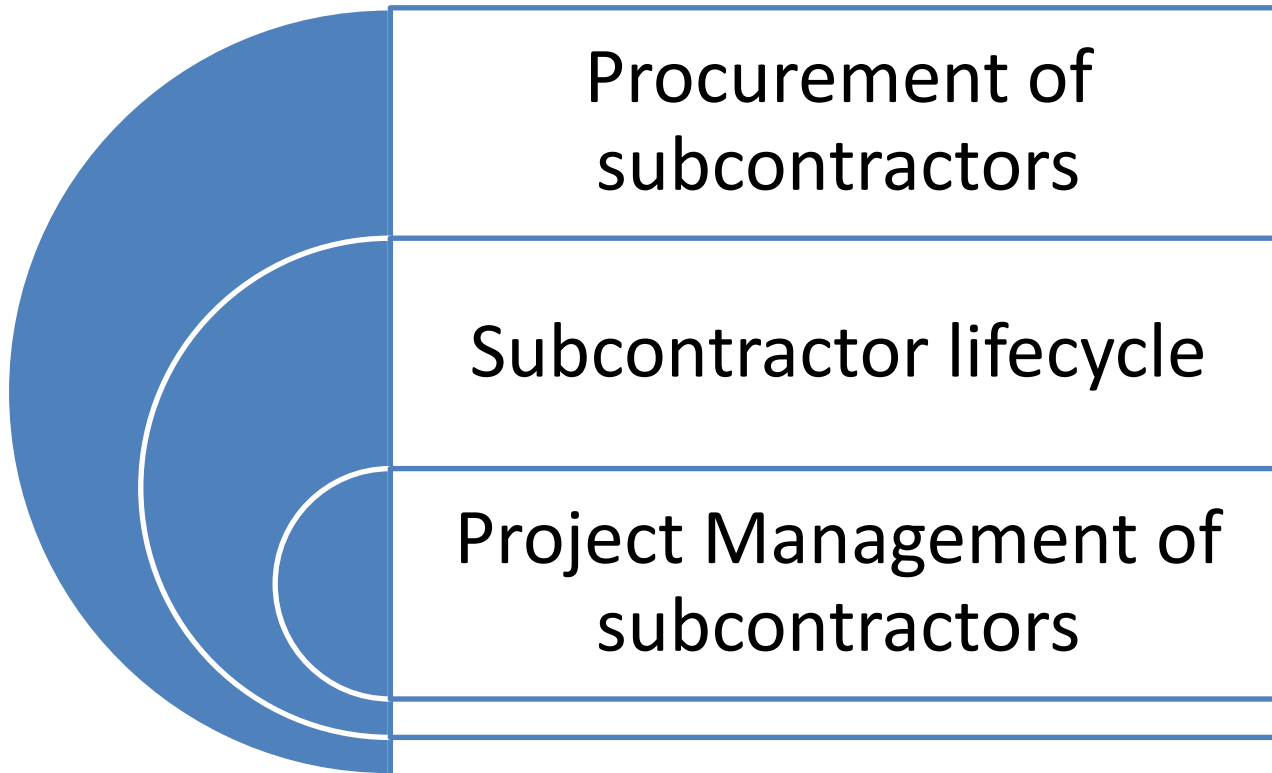
Fusion PPM

OBI Project Analytics

ORACLE Gold
Partner

Agenda

Business Processes sPro Manages

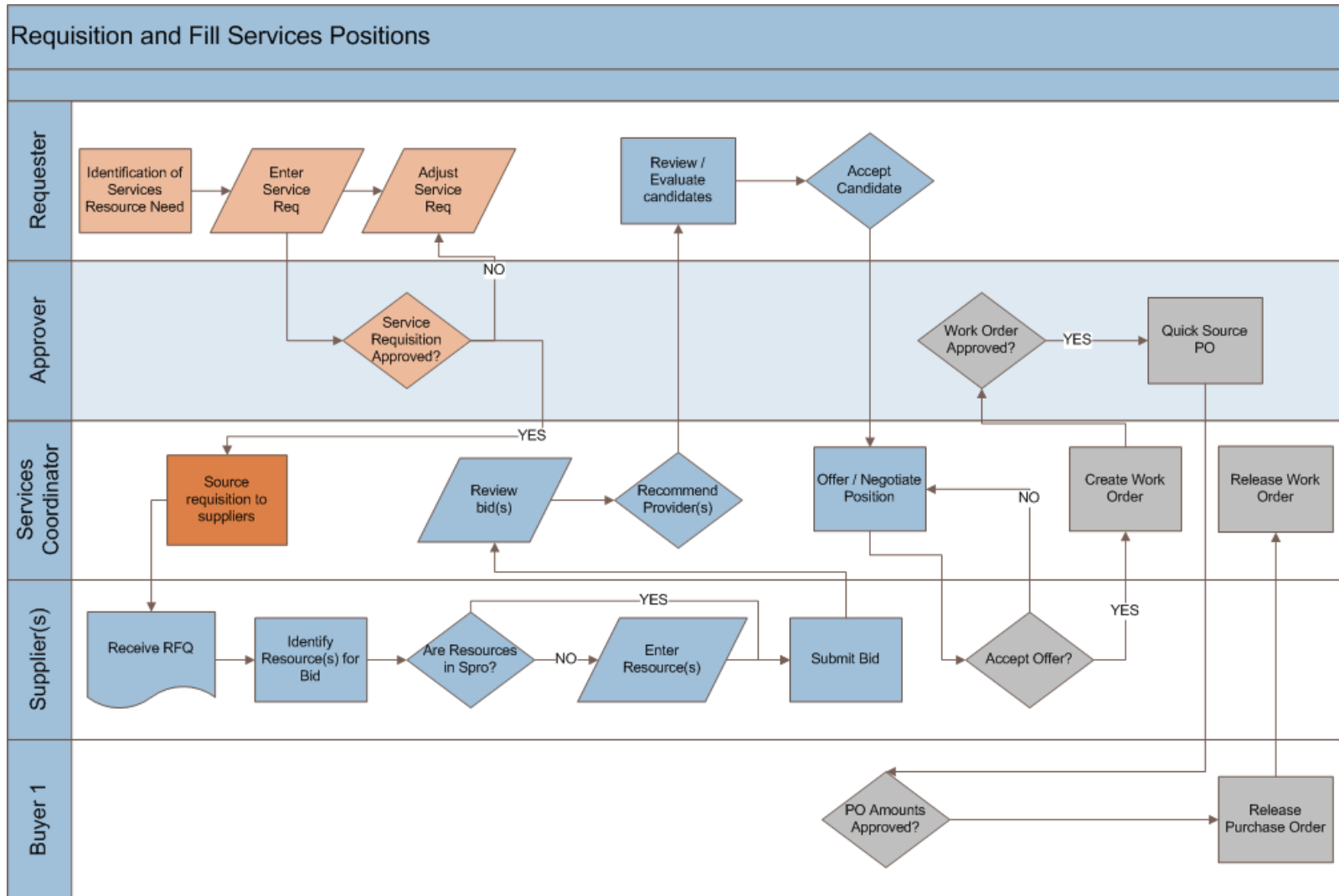




Benefits of Services Procurement

Management of complex business process	<ul style="list-style-type: none">• Reduced cost• Increases efficiency
Collaborative interaction with Suppliers	<ul style="list-style-type: none">• Manage process from request to assignment
Control Costs	<ul style="list-style-type: none">• Manage time and expense entry and approval
Controls for Vendor payment	<ul style="list-style-type: none">• Self invoicing• Supplier invoice workflows
Project Costing integration	<ul style="list-style-type: none">• Identify and assign external resources• Integrated external labor costs
Vendor performance	<ul style="list-style-type: none">• Service provider management• Supplier performance analytics

Business Process overview - Request





Business Process overview - Request

Create Requisition

- Service Information
- Requirements
- Rates and Schedules
- Vendor Information

Duration Information

*Start Date: Calendar Duration *End Date: Estimated Service Days

Vendor Information

Click the lookup icon (magnifying glass) to select vendors you would prefer to work with. To recommend a vendor, click the Suggest Vendor link.

Preferred Vendors			Find View All	First	1 of 1	Last
Services	Supplier Id	Source Type	Comment			
1	USA0000044 <input type="text" value=""/>	Secondary	<input type="text" value=""/>	+	-	

Source only to Preferred Vendors [Suggest Vendor](#)

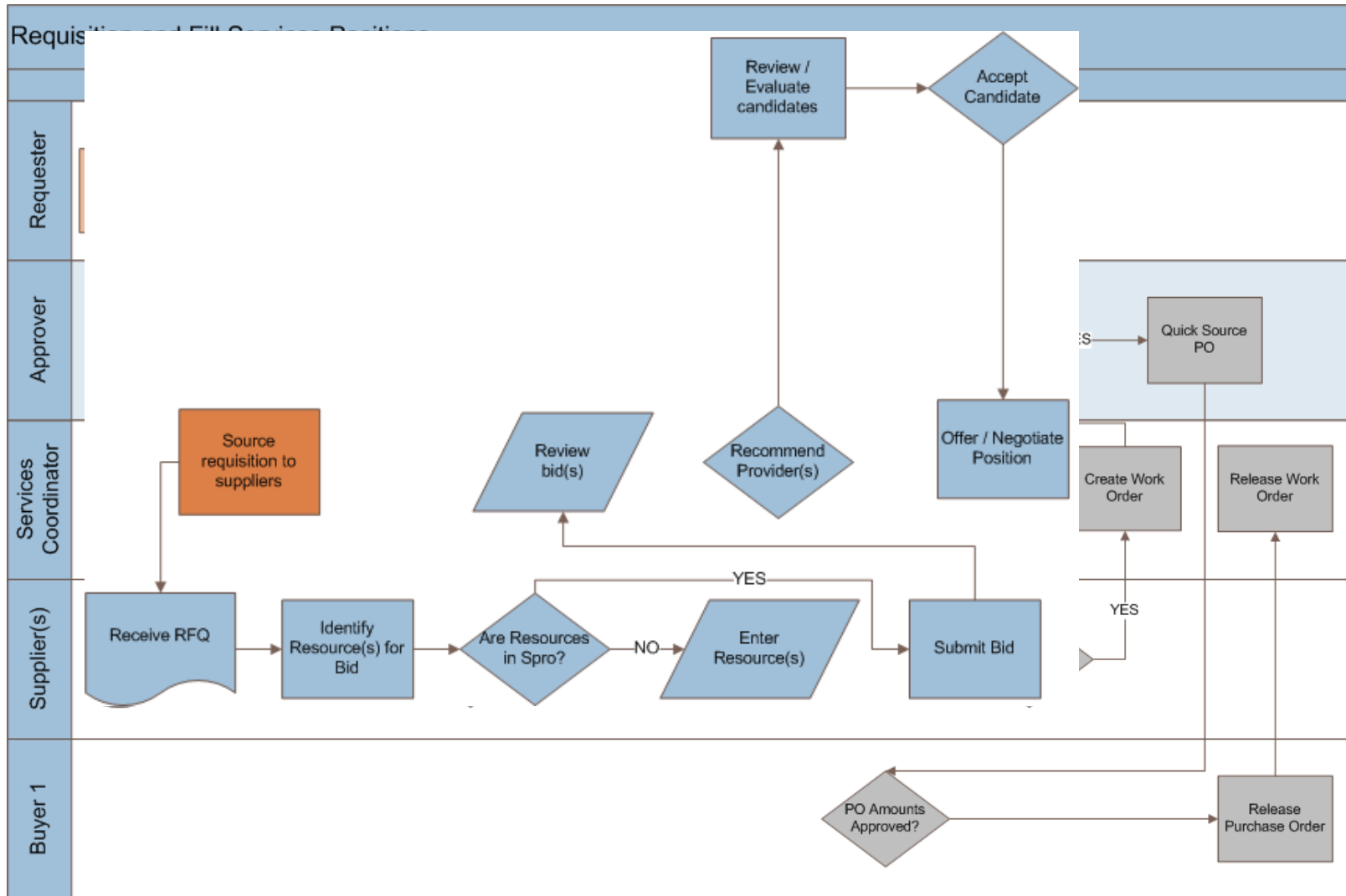
Service Coordinator Info

Service Coordinator Type:
 Service Coordinator Service Coordinator Team

*Coordinator: Atamian, Wes



Business Process overview - Sourcing





Business Process overview - Sourcing

- Source to Vendor
- Vendor Bid
- Bid Review
- Interview
- Offer & Negotiate

Enter Bid ID

Select Sourcing

Supplier Info

Vendor ID

USA00000

USA00000

USA00000

USA00000

CAN00000

Select All

Submit

Bid Factors		Find View All	First 1-10 of 11 Last
Comment Text	Bid Response		
1 Is the candidate willing to travel?	Y		
2 Is the candidate willing to telecommute?	Y		
3 What is the start date?	11/01/2009		

Interview Details

Service Provider: Tammy Consultant

Date: 10/10/2009 Time: 5:00AM Email: peoplesoft@peoplesoft.com

Interviewer: VP1 Telephone:

Location Code: US001 USA - New York Interview Location: HERE

Add Comments:

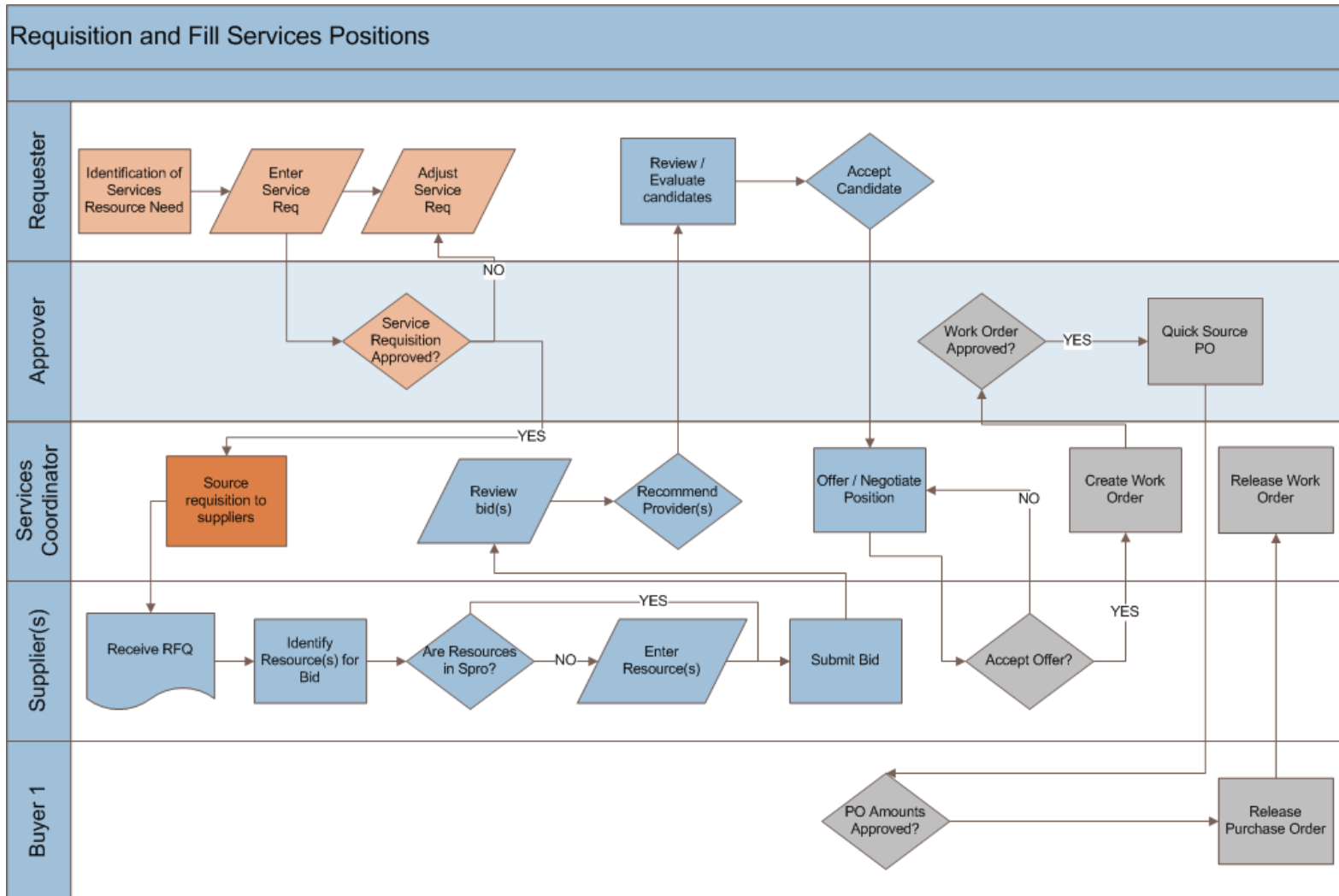
All Comments for this Bid

Candidate Rating

★★★★★ Excellent
 ★★★★☆ Good
 ★★★☆☆ Fair
 ★☆☆☆☆ Poor
 None

Interview of Tammy Consultant completed by Kenneth Schumacher

Business Process overview – WO / PO





Business Process overview – WO / PO

- Approvals and Alerts
- On boarding Task list

Approver Information

Service Work Order

View Task Checklist

Work Order ID: DMO00000089000 Business Unit: US001

Work Order Type: Original Work Order Status: [Open](#)

This List is used to keep track of Procurement related tasks that have been manually completed.

Task Details Customize | Find | First 1-4 of 4 Last

Task Description	Group Name	Assigned-To	Approval Type	Expected Task Completion Date	Notify	Notify Date	Execution Complete	Task Completion Date	Execution Type
Order Laptop	DEVELOPER	Gina Angelini	Pre-Approval	10/10/2009	<input type="checkbox"/>		<input type="checkbox"/>		Mandatory
Assign Badge	DEVELOPER	Kenneth Schumacher	Pre-Approval	10/10/2009	<input checked="" type="checkbox"/>	10/10/2009	<input type="checkbox"/>		Automatic
Set up E-mail Account	DEVELOPER	Yolanda Sanchez	Post-Approval	10/10/2009	<input type="checkbox"/>		<input type="checkbox"/>		Automatic
Create Name Plate	DEVELOPER	Yolanda Sanchez	Post-Approval	10/10/2009	<input type="checkbox"/>		<input type="checkbox"/>		Optional

Execute All Eligible Task



Cost Management – T&E

Contractor Time and expense entry

T&E Approval

Monitoring WO Details

Delivery Services Expense Report

Approve Timesheet

Validate the timesheet details by reviewing the logged time. Select either Approve or Deny then submit your actions

Service Provider: Tammy Consultant
 Timesheet ID: SMP0000332
 Date From: 11/01/2009 to 11/07/2009
 Timesheet Name: Timesheet for Tammy
 Timesheet Status: Submitted

Services Expense Report

Service Provider:
 Work Order Name:
 Business Unit:
 Business Purpose:

Add Expense

Select the expense

Expense Type:

Expense List

Below is a list of yo available, to delete

Expenses

Expense Type	Date
Air Travel	10/01/2009

Total Expenses:

Amount Details

Labor Amount: 86400.00
 Expense Amount: 24923.08
 WO Amount: 111323.08

Time & Expense Cost Summary

	Labor Amount	Billable Amount	Expense Amount
Consumed on Current WO:	4000.00	4248.28	248.28
Total Consumed:	4000.00	4248.28	248.28
Remaining:	82400.00	107074.80	24674.80
Invoiced:	0.00	0.00	0.00

<input type="checkbox"/>	Submitted	1 Line 1	Billable	40.00	4,000.00	
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Mark All: Approve Deny



Services Settlement

Identify Time and Expenses to be invoiced
Review Details, Approve Invoice for Enterprise
Supplier Approval
Send to AP for processing!

Business Unit: US001 US001 NEW YORK OPERATIONS Invoice ID: DMO00051

Export To Payables

Run Control ID: SP_TO_AP [Report Manager](#) [Process Monitor](#)

Run Control Parameters

*Business Unit: US001 NEW YORK OPERATIONS

Select Range

Vendor ID From:	<input type="text" value="USA0000063"/>	Through:	<input type="text" value="USA0000063"/>
Invoice ID From:	<input type="text" value="DMO00051"/>	Through:	<input type="text" value="DMO00051"/>
Invoice Date From:	<input type="text"/>	To Date:	<input type="text"/>

Estimated Total: 4,248.28



Integration for Projects

Resource Request
Resource Manager identifies subcontractor

Requirement
Requisition is generated
You currently have 1267 unworked items in your worklist!

Requisition is fulfilled
Collect project costs

Resource Requests in this Order

Project ID	Resource	Status	Additional Information
1	PROJ CONSULTANT SPro Consultant	Closed	

Services Procurement

User ID: VP1 Run Control ID: SP_TO_PC [Process Monitor](#) **Run**

Program Name: PC_SP_TO_PC Process Frequency: Always

Run Control Options

*Option: Business Unit/Project Request Number: 1 [Transaction Detail](#)

Business Unit: US004 *Date Option: All

Project: 000000000000241

Associated Resources

Resource Class	Resource Name	ID Number	Primary Project Role	Planned Start Date	Planned End Date	Resource Pool	Personnel Status
Labor	Tammy Consultant	EXT00001012	PROJ CONSULTANT	11/01/2009	03/31/2010	Unassigned Pool	Non-Empl

Suggested Sessions of Interest

Tuesday

PeopleSoft Supplier Relationship Management: Tips and Tricks	8:00 – 9:00am	Alexandra Dhillon, Oracle
PeopleSoft Supplier Relationship Management: Roadmap for Procurement	9:15 – 10:15am	Alexandra Dhillon, Oracle
Project Management Best Practices	3:15 – 4:15pm	Kazim Isfahani, Oracle

Wednesday

Oracle Fusion PPM: Next Generation Project Portfolio Management Applications	10:30 – 11:30am	Colleen Baumbach, Oracle
Taking the "work" out of Workflow with PeopleSoft Approval Framework and ESA Applications	10:30 - 11:30am	Janna Davis Ashley Rudolph Cardinal Point Solutions
Unite Your Enterprise: PeopleSoft Program Management to Primavera P6 Integration	1:00 – 2:00pm	Mark Rosenberg, Oracle

Thursday

From the Trenches with Workbenches - Streamline Contract-to-Cash Reconciliation	12:15 – 1:15pm	Mike Curtin Cardinal Point Solutions
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Questions & Answers



For More Information

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